

FIVE YEAR FINANCIAL RECORD

Consolidated trading results	21 August 2010 as reported	22 August 2009 as reported	23 August 2008 as restated²	18 August 2007 as reported	19 August 2006 as reported
	£m	£m	£m	£m	£m
Revenue³	1,283.0	1,441.0	1,560.6	1,704.9	1,546.1
Operating expenses before depreciation and amortisation	(864.7)	(928.9)	(940.3)	(1,042.9)	(939.8)
Share of post-tax profit from joint venture	3.5	2.3	3.1	1.6	-
EBITDA³	421.8	514.4	623.4	663.6	606.3
Depreciation and amortisation	(51.6)	(62.3)	(62.5)	(56.5)	(46.1)
Operating profit³	370.2	452.1	560.9	607.1	560.2
Profit on sale of non-current assets	-	-	0.4	3.0	1.4
Net finance costs	(239.4)	(291.7)	(299.0)	(328.4)	(312.0)
Profit before tax³	130.8	160.4	262.3	281.7	249.6
Taxation ³	(38.1)	(47.0)	(76.3)	(57.7)	(54.8)
Profit after tax³	92.7	113.4	186.0	224.0	194.8
Exceptional items	(252.6)	(289.8)	(250.7)	54.4	52.0
Earnings per share:					
Basic adjusted (pence) ⁴	14.4	36.1	69.9	84.4	74.9

¹ The period ended 23 August 2008 is a 53 week period.

² The period ended 23 August 2008 was restated from that reported to better reflect the nature of tax items.

³ Before exceptional items.

⁴ Earnings adjusted for the impact of exceptional items.

Consolidated balance sheets	21 August 2010 as reported	22 August 2009 as restated¹	23 August 2008 as restated²	18 August 2007 as reported	19 August 2006 as restated³
	£m	£m	£m	£m	£m
Property, plant and equipment	4,691.8	5,124.3	6,274.7	6,495.5	6,506.0
Goodwill	495.1	504.1	556.2	556.2	537.8
Operating leases and other intangible assets	91.6	74.6	131.3	157.3	163.3
Other non-current assets	47.0	46.2	153.5	191.8	197.8
Total non-current assets	5,325.5	5,749.2	7,115.7	7,400.8	7,404.9
Non-current assets classified as held for sale	125.1	169.6	20.1	8.2	28.5
Other current assets	399.5	778.1	428.7	429.6	697.8
Current liabilities	(413.8)	(456.9)	(439.8)	(444.8)	(568.3)
Non-current liabilities	(3,961.7)	(4,571.3)	(5,531.8)	(5,656.9)	(6,136.3)
Net assets	1,474.6	1,668.7	1,592.9	1,736.9	1,426.6
Share capital	0.3	0.3	0.1	0.1	0.1
Reserves	1,474.3	1,668.4	1,592.8	1,736.8	1,426.5
Shareholders' equity	1,474.6	1,668.7	1,592.9	1,736.9	1,426.6
Nominal value of gross debt	(3,459.8)	(4,143.7)	(4,851.9)	(4,922.6)	(5,254.8)

¹ The period ended 22 August 2009 has been restated to show the deferred tax balance net within non-current liabilities. There has been no impact on net assets.

² The period ended 23 August 2008 was restated to reflect the repayment profile of derivative financial instruments. There was no impact on net assets.

³ The period ended 19 August 2006 was restated from that reported to reflect the finalisation of the fair values on the acquisition of the Spirit group.