



**PUNCH TAVERNS PLC**  
(Company number: 3752645)  
Jubilee House, Second Avenue  
Burton-upon Trent, Staffordshire DE14 2WF

17 June 2009

Dear Shareholder

**General Meeting of Punch Taverns plc to be held on 3 July 2009 - confirmation of record time and date**

I refer to the Notice of General Meeting posted to you on 16 June 2009 relating to the General Meeting of the Company to be held at 10.30 a.m. on 3 July 2009 at One Bunhill Row, London, EC1Y 8YY for the purposes of considering various resolutions relating to, amongst other things, the firm placing and placing and open offer announced by the Company on 15 June 2009.

It has come to my attention that there is an inconsistency between the record time and date for the purposes of determining which persons are entitled to attend or vote at the General Meeting as referred to in the Notice of General Meeting and the record time and date for the General Meeting as referred to in the Form of Proxy which was posted to you together with the Notice of General Meeting on 16 June 2009.

This letter is to confirm that the record time and date for the purposes of determining which persons are entitled to attend or vote at the General Meeting is **10.30 a.m. on 1 July 2009** (being the time and date which is 48 hours before the time and date of the General Meeting) or, if the meeting is adjourned, such time and date falling 48 hours before the time and date fixed for the adjourned meeting.

Note 12 of the Notice of General Meeting should therefore read as follows:

"Pursuant to Regulation 41 of the Uncertificated Securities Regulations 2001, the Company specifies that only those shareholders registered in the register of members of the Company at 10.30 a.m. on 1 July 2009 shall be entitled to attend or vote at the meeting in respect of the number of shares registered in their name at that time. If the meeting is adjourned, the Company specifies that only shareholders entered on the Company's register of members not later than 48 hours before the time fixed for the adjourned meeting shall be entitled to attend and vote at the meeting."

If you have any queries in relation to the General Meeting, please contact the Registrar's helpline on 0870 707 1248 (from inside the UK) or +44 870 707 1248 (from outside the UK).

Yours sincerely

Neil Preston  
Company Secretary