

## KEY CHARACTERISTICS OF THE NOTES AS AT THE FIFTH CLOSING DATE

	Class A3 Notes	Class A6 Notes	Class A7 Notes	Class B3 Notes
<b>Denomination</b>	£1,000	£1,000	£50,000	£1,000
<b>Principal Amount Outstanding as at Fifth Closing Date</b>	£146,933,010	£220,000,000	£149,076,287	£72,911,000
<b>Issue Price</b>	100 per cent.	99.996 per cent.	100 per cent.	100 per cent.
<b>Interest Rate</b>	7.369 per cent. per annum	5.943 per cent. per annum	5.267 per cent. per annum	cash interest of 7.750 per cent. per annum, provided that cash interest ceases and converts to PIK interest of 7.750 per cent. per annum upon delivery of a default stop notice
<b>Frequency of payments of interest</b>	Quarterly	Quarterly	Quarterly	Quarterly
<b>Frequency of scheduled redemption of principal</b>	Quarterly	Quarterly	Quarterly	No scheduled redemption, repayment in full at maturity.
<b>Early redemption premium</b>	Modified spens (reference gilts plus 100 basis points)	Modified spens (reference gilts plus 100 basis points)	Modified spens (reference gilts plus 100 basis points)	None <sup>15</sup>
<b>Interest Payment Dates</b>	30 March, 30 June, 30 September and 30 December	30 March, 30 June, 30 September and 30 December	30 March, 30 June, 30 September and 30 December	30 March, 30 June, 30 September and 30 December
<b>Final Maturity Date</b>	30 September 2021	30 September 2022	30 March 2024	30 December 2025
<b>Form at issue</b>	Bearer	Bearer	Bearer	Registered
<b>Listing</b>	Luxembourg Stock Exchange	Luxembourg Stock Exchange	Irish Stock Exchange	Irish Stock Exchange
<b>Clearing</b>	Euroclear and Clearstream, Luxembourg	Euroclear and Clearstream, Luxembourg	Euroclear and Clearstream, Luxembourg	Euroclear and Clearstream, Luxembourg
<b>Common Code</b>	9904174	015812133	022631993	111438595
<b>ISIN</b>	XS0099041740	XS0158121334	XS0226319936	XS1114385955

<sup>15</sup> The Class B3 Notes are subject to a two year non-call period from, and including, the Fifth Closing Date. Following non-call period, at the Principal Amount Outstanding plus Class B3 PIK Interest and capitalised Short PIK Interest.